

You are invited to a...



ST. JAMES'S PLACE
WEALTH MANAGEMENT

Pensions & Investment Seminar

(Personal Pensions and NHS Pensions)

On: Tuesday 7 February 2012

At: Studley Wood Golf Club, The Straight Mile,
Horton-Cum-Studley, Oxford, OX33 1BF

7.00pm Arrival and drinks

7.30pm Presentation

9.00pm Food and drinks

(If you have any specific dietary requirements please let us know)



RSVP: Please respond by 30 January 2012



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WEALTH MANAGEMENT

If you would like to accept this invitation or are interested in receiving further information on the specialist advice that Mark Barclay, Partner at St. James's Place Wealth Management can provide, please contact me.

The seminar will offer you a highly informative insight into the following topics:

- Pension changes
- Alternatives to pensions
- Hutton Report
- ISA's and Bonds
- Investing lump sums for income
- Tax and Inheritance Tax Planning
- Onshore and Offshore Investments
- Other tax efficient Investment vehicles

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